



ESTATE GIFT COMMITMENT FORM (CONFIDENTIAL)

I/We are pleased to advise Geneva Benefits Group of the following details regarding my/our estate gift. I/We understand this is an informational document only and is not legally binding.

[] The Relief Fund of Geneva Benefits Group is currently included in my/our estate plan.

The Relief Fund of Geneva Benefits Group is currently included in the following:

Will Trust Life Insurance Retirement Plan Other _____

The approximate current value of my/our estate gifts for Geneva Benefits Group is:

\$_____ (Please insert your best estimate of today's dollar value in the space to the left.)

For those donors unable to make a projection, Geneva will use the average estate gift value of \$50,000 as a placeholder until additional information is available.

Contact Information

Please enter your name and contact info below.

First name(s) Last name

Street address City State Zip

Phone Email

Signature Date

Spouse's Signature Date

Comments

Email: Email completed form to the form to Chris Zurbach, Director of Philanthropic Giving at relief@genevabenefits.org.

Mail: Mail completed form to: Geneva Benefits Group Attn: Chris Zurbach 1700 North Brown Road, Ste 106 Lawrenceville, GA 30043

Geneva Benefits Group is a registered 501(c)(3) tax-exempt organization, and commits to apply contributions in accordance with its tax-exempt status. Please note that in 2022, we changed our name from PCA Retirement & Benefits, Inc. to Geneva Benefits Group but continue to use our existing Tax ID # (EIN).

Federal Tax ID: 74-3069926



Enhancing Trust