Thank you for considering a charitable stock donation to the Relief Fund at Geneva Benefits Group. Geneva Benefits Group can accept most investments; it is important that you consult with your tax advisor on any consequences of this transaction.

Questions about Gift Planning? Please contact our Assistant Vice President of Advancement, Ms. Chris Zurbach at 678.825.1272 or chris.zurbach@genevabenefits.org

Provide the account information below to your financial professional and they should be able to process the transfer after you complete their requested paperwork. **Please notify us the donor name, stock name and number of shares upon transferring**.

Legal Name: Geneva Benefits Group, Inc.
Details: The Relief Fund

Please note that in 2022, we changed our name from PCA Retirement & Benefits, Inc. to Geneva Benefits Group and continue to use our existing Tax ID # (EIN)

Tax ID #: 74-3069926
Address: 1700 North Brown Road, Ste 106
Lawrenceville, GA 30043

Securities Transferred Electronically via a Stockbroker:
Geneva uses Principal Financial Group

Geneva Benefits Group Information:

DTC

Participant number: 2925
Agent bank ID: 00078861
Principal account number: 1274006727 PCA H&W Ministerial Relief

For additional instructions, please contact Ms. Chris Zurbach at 678.825.1272 or chris.zurbach@genevabenefits.org.

Securities Transferred via Paper Certificates

Address: Geneva Benefits Group
Attn: Finance
1700 North Brown Road, Ste 106
Lawrenceville, GA 30043

For security and delivery, please only send paper certificates via certified mail that requires a signature upon receipt.

Additional Instructions:

Prior to your stock or mutual fund transfer, please contact our Assistant Vice President of Advancement, Ms. Chris Zurbach, directly at 678.825.1272 or chris.zurbach@genevabenefits.org. Please inform us of the Stock Name, Number of Shares, estimated value, and the **name and contact information (phone and address) of the donor.**

If your stock transfer donation is received with no donor information included, your gift will be recorded as an anonymous gift.

Your charitable deduction will be valued at the median market price on the date of the gift. The legal gift date for certificates that are mailed is the postmark date on the carrier envelope. For securities wired into our account, the legal gift date is the day they are received into our account.